

Mr. Mr. EqualSh. #1 Shareholder #1

KEY POINT SUMMARY COMPARISON

numerical summary of client's financial data based

Mr. EqualSh. #1 Shareholder #1

Key Point Summary

Sell Valued Construction, Inc. for 7,500,000 net to each Shareholder in 2021 - Alternate Portfolio Allocation Strategy / Implement Corporate Pension Plan - Portfolio Returns

Mr. EqualSh. #1's age	52	60	65	70	75	80	85	90	100
's age	52	60	65	70	75	80	85	90	100
Model Year	2013	2021	2026	2031	2036	2041	2046	2051	2061

Key focus Items Include:
 Total Personal Investments
 Total Liquid Assets Available
 Corporate Value
 Cummulative Federal & State Taxes Paid

Focus Items:

Withdrawals from Personal Investment	0	0	115,635	42,930	35,957	48,889	65,420	88,060	200,545
Total Personal Investments	\$2,103,462	\$9,876,295	\$11,309,967	\$12,975,172	\$15,353,021	\$18,141,047	\$21,394,217	\$25,181,411	\$34,471,433
Combined 401(k)/IRA's	\$300,440	\$2,650,626	\$3,469,847	\$4,376,488	\$4,656,880	\$4,750,484	\$4,595,998	\$4,097,710	\$1,781,812
Total Liquid Assets Available	\$2,403,901	\$12,526,921	\$14,779,814	\$17,351,660	\$20,009,902	\$22,891,525	\$25,990,215	\$29,279,122	\$36,253,245
Valued Construction, Inc.	\$7,060,730	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Corporate LLC #1 @ 0% Discount	\$750,000	\$950,078	\$1,101,400	\$1,276,825	\$1,480,190	\$1,715,946	\$1,989,251	\$2,306,088	\$3,099,189
Note on Sale of R&S Properties	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Principal Residence	\$2,080,000	\$2,846,624	\$3,463,353	\$4,213,698	\$5,126,608	\$6,237,303	\$7,588,633	\$9,232,732	\$13,666,699
Cummulative Fed. & State Income Taxes Paid	\$240,634	\$3,443,302	\$3,993,246	\$4,945,939	\$6,425,447	\$8,265,152	\$10,501,827	\$13,182,894	\$20,045,989
Life Insurance Death Benefit	0	0	0	0	0	0	0	0	0

Estate Value & Expense items:

Incremental Gross Estate Value	\$11,978,644	\$17,544,318	\$20,970,042	\$24,936,001	\$29,252,503	\$34,107,887	\$39,557,384	\$45,647,953	\$59,949,913
Total Taxes @ Second Death	\$727,142	\$3,835,466	\$5,456,855	\$7,309,916	\$9,081,933	\$11,011,630	\$13,105,185	\$15,354,965	\$20,328,920
Estate Liquidity Surplus / (Shortfall)	\$1,676,759	\$8,691,454	\$9,322,958	\$10,041,745	\$10,927,969	\$11,879,895	\$12,885,030	\$13,924,156	\$15,924,325



FOR DISCUSSION PURPOSES ONLY

Model Values values are NOT predictions of future results. Consult your Tax and Legal Advisors regarding specific Tax and Legal concepts presented in the Model.