

Mr. Mr. EqualSh. #1 Shareholder #1

**KEY POINT SUMMARY COMPARISON**

*numerical summary of client's financial data based*

**Mr. EqualSh. #1 Shareholder #1**

*Key Point Summary*

Sell Valued Construction, Inc. for 7,500,000 net to each Shareholder in 2021 - Alternate Portfolio Allocation Strategy / Implement Corporate Pension Plan - Monte Carlo Returns

Mr. EqualSh. #1's age	52	60	65	70	75	80	85	90	100
's age	52	60	65	70	75	80	85	90	100
Model Year	2013	2021	2026	2031	2036	2041	2046	2051	2061

Key focus Items Include:  
 Total Personal Investments  
 Total Liquid Assets Available  
 Corporate Value  
 Cummulative Federal & State Taxes Paid

Focus Items:

Withdrawals from Personal Investment	0	0	100,202	164,470	93,638	227,239	352,660	488,792	819,657
Total Personal Investments	\$2,093,100	\$10,186,841	\$12,012,333	\$10,252,546	\$11,735,769	\$13,629,216	\$10,608,155	\$10,628,207	\$6,906,444
Combined 401(k)/IRA's	\$296,672	\$2,757,441	\$3,173,017	\$3,015,410	\$2,914,694	\$2,634,083	\$1,732,544	\$1,592,264	\$503,220
<b>Total Liquid Assets Available</b>	<b>\$2,389,772</b>	<b>\$12,944,282</b>	<b>\$15,185,350</b>	<b>\$13,267,956</b>	<b>\$14,650,464</b>	<b>\$16,263,299</b>	<b>\$12,340,699</b>	<b>\$12,220,471</b>	<b>\$7,409,664</b>
Valued Construction, Inc.	\$7,060,730	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Corporate LLC #1 @ 0% Discount	\$750,000	\$950,078	\$1,101,400	\$1,276,825	\$1,480,190	\$1,715,946	\$1,989,251	\$2,306,088	\$3,099,189
Note on Sale of R&S Properties	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Principal Residence	\$2,080,000	\$2,846,624	\$3,463,353	\$4,213,698	\$5,126,608	\$6,237,303	\$7,588,633	\$9,232,732	\$13,666,699
<b>Cummulative Fed. &amp; State Income Taxes Paid</b>	<b>\$240,634</b>	<b>\$3,432,525</b>	<b>\$4,036,730</b>	<b>\$5,157,044</b>	<b>\$6,257,604</b>	<b>\$7,603,343</b>	<b>\$9,549,738</b>	<b>\$11,442,016</b>	<b>\$15,012,529</b>
Life Insurance Death Benefit	0	0	0	0	0	0	0	0	0

Estate Value & Expense items:

Incremental Gross Estate Value	\$11,964,515	\$17,961,680	\$21,375,577	\$20,852,297	\$23,893,065	\$27,479,661	\$25,907,868	\$28,589,302	\$31,106,332
Total Taxes @ Second Death	\$719,917	\$4,036,221	\$5,505,544	\$5,245,890	\$6,391,537	\$7,699,696	\$6,769,550	\$7,782,494	\$8,416,584
<b>Estate Liquidity Surplus / (Shortfall)</b>	<b>\$1,669,855</b>	<b>\$8,908,061</b>	<b>\$9,679,806</b>	<b>\$8,022,066</b>	<b>\$8,258,927</b>	<b>\$8,563,603</b>	<b>\$5,571,149</b>	<b>\$4,437,977</b>	<b>(\$1,006,921)</b>



FOR DISCUSSION PURPOSES ONLY

Model Values values are NOT predictions of future results. Consult your Tax and Legal Advisors regarding specific Tax and Legal concepts presented in the Model.