

KEY POINT SUMMARY COMPARISON

numerical summary of client's financial data based

Mr. EqualSh. #1 Shareholder #1

Key Point Summary

Base Case - Alternate Portfolio Allocation Strategy / Implement Corporate Pension Plan - Portfolio Returns

Mr. EqualSh. #1's age	52	60	65	70	75	80	85	90	100
's age	52	60	65	70	75	80	85	90	100
Model Year	2013	2021	2026	2031	2036	2041	2046	2051	2061

Key focus Items Include:
 Total Personal Investments
 Total Liquid Assets Available
 Corporate Value
 Cummulative Federal & State Taxes Paid

Focus Items are developed as objectives are defined by client and client team. Summary items are completely

Focus Items:

Withdrawals from Personal Investment	0	847,732	0	0	0	0	0	0	0
Total Personal Investments	\$2,103,462	\$2,769,763	\$4,360,522	\$7,357,550	\$13,141,286	\$22,424,675	\$36,967,888	\$59,369,589	\$305,043,062
Combined 401(k)/IRA's	\$300,440	\$2,909,207	\$5,287,309	\$8,152,375	\$10,085,871	\$11,726,471	\$12,801,836	\$12,866,952	\$7,581,928
Total Liquid Assets Available	\$2,403,901	\$5,678,969	\$9,647,831	\$15,509,924	\$23,227,157	\$34,151,146	\$49,763,724	\$72,236,541	\$312,624,990
Valued Construction, Inc.	\$7,060,730	\$14,336,408	\$22,217,564	\$34,074,384	\$51,686,904	\$77,622,578	\$115,585,340	\$170,920,146	\$395,385,155
Corporate LLC #1 @ 0% Discount	\$750,000	\$950,078	\$1,101,400	\$1,276,825	\$1,480,190	\$1,715,946	\$1,989,251	\$2,306,088	\$3,099,189
Note on Sale of R&S Properties	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Principal Residence	\$2,080,000	\$2,846,624	\$3,463,353	\$4,213,698	\$5,126,608	\$6,237,303	\$7,588,633	\$9,232,732	\$13,666,699
Cummulative Fed. & State Income Taxes Paid	\$240,634	\$4,067,690	\$8,677,611	\$16,105,966	\$28,330,363	\$46,956,990	\$74,998,074	\$116,896,435	\$148,879,985
Life Insurance Death Benefit	0	0	0	0	0	0	0	0	0

Estate Value & Expense items:

Incremental Gross Estate Value	\$11,978,644	\$25,032,775	\$38,055,622	\$57,168,649	\$84,156,663	\$122,990,085	\$178,916,233	\$259,525,518	\$731,706,813
Total Taxes @ Second Death	\$727,142	\$6,834,905	\$12,736,625	\$21,170,994	\$32,450,618	\$48,385,113	\$71,003,742	\$103,223,299	\$290,578,166
Estate Liquidity Surplus / (Shortfall)	\$1,676,759	(\$1,155,936)	(\$3,088,794)	(\$5,661,070)	(\$9,223,461)	(\$14,233,967)	(\$21,240,017)	(\$30,986,758)	\$22,046,824



FOR DISCUSSION PURPOSES ONLY

Model Values values are NOT predictions of future results. Consult your Tax and Legal Advisors regarding specific Tax and Legal concepts presented in the Model.