

Mr. Mr. EqualSh. #1 Shareholder #1

KEY POINT SUMMARY COMPARISON

numerical summary of client's financial data based

Mr. EqualSh. #1 Shareholder #1

Key Point Summary

Base Case - Alternate Portfolio Allocation Strategy / No Corporate Pension Plan - Portfolio Returns

Mr. EqualSh. #1's age	52	60	65	70	75	80	85	90	100
's age	52	60	65	70	75	80	85	90	100
Model Year	2013	2021	2026	2031	2036	2041	2046	2051	2061

Key focus Items Include:  
 Total Personal Investments  
 Total Liquid Assets Available  
 Corporate Value  
 Cummulative Federal & State Taxes Paid

Focus Items:

Withdrawals from Personal Investment	0	587,138	0	0	0	0	0	0	0
Total Personal Investments	\$2,281,133	\$5,109,294	\$8,706,932	\$14,127,789	\$22,178,101	\$33,994,097	\$51,324,922	\$76,752,844	\$325,401,115
Combined 401(k)/IRA's	\$79,839	\$122,843	\$229,637	\$488,159	\$729,626	\$982,178	\$1,216,961	\$1,379,392	\$1,070,921
Total Liquid Assets Available	\$2,360,972	\$5,232,137	\$8,936,569	\$14,615,947	\$22,907,728	\$34,976,273	\$52,543,883	\$78,132,235	\$326,472,036
Valued Construction, Inc.	\$6,544,466	\$13,004,531	\$20,158,493	\$31,066,153	\$47,443,996	\$71,773,569	\$107,641,906	\$160,233,971	\$371,763,574
Corporate LLC #1 @ 0% Discount	\$750,000	\$950,078	\$1,101,400	\$1,276,825	\$1,480,190	\$1,715,946	\$1,989,251	\$2,306,088	\$3,099,189
Note on Sale of R&S Properties	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Principal Residence	\$2,080,000	\$2,846,624	\$3,463,353	\$4,213,698	\$5,126,608	\$6,237,303	\$7,588,633	\$9,232,732	\$13,666,699
Cummulative Fed. & State Income Taxes Paid	\$386,028	\$5,531,748	\$11,096,631	\$19,519,343	\$32,237,498	\$51,236,981	\$79,496,848	\$121,396,219	\$155,276,440
Life Insurance Death Benefit	0	0	0	0	0	0	0	0	0

Estate Value & Expense items:

Incremental Gross Estate Value	\$11,419,450	\$23,254,066	\$35,285,289	\$53,266,441	\$79,594,325	\$117,966,203	\$173,752,958	\$254,735,037	\$721,932,279
Total Taxes @ Second Death	\$408,718	\$5,151,044	\$9,995,026	\$17,263,133	\$27,860,212	\$43,276,305	\$65,652,580	\$98,086,723	\$284,873,904
Estate Liquidity Surplus / (Shortfall)	\$1,952,253	\$81,094	(\$1,058,457)	(\$2,647,186)	(\$4,952,484)	(\$8,300,032)	(\$13,108,696)	(\$19,954,487)	\$41,598,132



FOR DISCUSSION PURPOSES ONLY

Model Values values are NOT predictions of future results. Consult your Tax and Legal Advisors regarding specific Tax and Legal concepts presented in the Model.